

Our Ref : HKQAA/HKAC-CS/TIFFANY/21/3926

25 June 2021

Ms Yang SUI  
Chief Financial Officer  
BANK OF CHINA (HONG KONG) LIMITED  
34/F Bank of China Tower  
1 Garden Road  
Central  
Hong Kong

Dear Ms SUI

**MANAGEMENT SYSTEM CERTIFICATION**

Congratulations! We are pleased to advise you that Hong Kong Quality Assurance Agency ('HKQAA') certified BANK OF CHINA (HONG KONG) LIMITED Bank of China (Hong Kong) Limited – Green Bond 2021 according to the requirements of Green and Sustainable Finance Certification Scheme:2021 Pre-issuance stage certificate on 18 June 2021. The certificate number is CC7590.

We wish to draw your attention especially to Regulations Clause 10.1.1. Your company is now permitted to formally state that it is a HKQAA Green and Sustainable Finance Certification Scheme certified organization within the scope as specified in the certificate CC7590 (Regulations Clause 10.1.2). You may use HKQAA certification marks in accordance with the Regulations Clause 17.

We will notify you to collect the following certificates, documents and certification marks from HKQAA office once ready.

Certificate

- 1 HKQAA management system certificate (English & Chinese Versions)

Certification mark & Guideline

- |   |   |       |
|---|---|-------|
| 1 | HKQAA marks in black/white and in colour with your certification number   | F1325 |
| 2 | Example of Use of HKQAA mark and Accreditation marks                      | G004  |
| 3 | Guideline for the Use of Green and Sustainable Finance Certification Mark | G140  |

Others

- |   |                                     |      |
|---|-------------------------------------|------|
| 1 | HKQAA Certified Client Guide        | G009 |
| 2 | HKQAA certificate copies order form | F294 |

The certificate and/or appendix, including copies remain the property of HKQAA and must be returned on demand. It is necessary for them to be signed for when collected, by an authorised signatory of the certified company.

For matter relating to certificate collection, change of address, change of certification scope or other service, please contact our Customer Service Hotline at tel : 2202 9000.

Yours sincerely,  
HONG KONG QUALITY ASSURANCE AGENCY

Dr Michael Lam  
Chief Executive Officer  
ML/tg

HKQAA/F30 Rev 25

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羅肇強博士, OBE, 太平紳士

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Ms. Christine Wai  
衛懿欣女士

Mr. Wong Kit Loong  
黃傑龍先生

Mr. Johnny C. H. Yeung, MH  
楊志雄先生, MH



*This is to certify that the proposed*

**Bank of China (Hong Kong) Limited - Green Bond 2021**

of

**BANK OF CHINA (HONG KONG) LIMITED**

*complies with the requirements of*

**Green and Sustainable Finance Certification Scheme : 2021**

*applicable to:*

**Pre-issuance Stage of Green Bond (Use of Proceeds Instrument)**

*This Certificate remains valid subject to fulfillment of requirements under the Scheme.*

**Signed for and on behalf of**

**HONG KONG QUALITY ASSURANCE AGENCY**

A large, stylized black ink signature of the Chief Executive Officer.

**Chief Executive Officer**

A smaller, stylized black ink signature of the Director.

**Director**

**Registered address** 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Fax: (852) 2202 9222

- Note**
- (1) This Certificate adopts the definitions used in the Terms and Conditions ("T&C") of this Scheme.
  - (2) This Certificate is an as-at certificate.
  - (3) HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named debt instrument.
  - (4) This Certificate remains the property of HKQAA and shall be returned when required by HKQAA.
  - (5) The certification requirement is in line with relevant principles and/ or guidelines of ICMA, LMA, APLMA and LSTA. More on the methodologies and limitations of the Scheme can be found in the Green and Sustainable Finance Certification Scheme Handbook 2021 and the T&C obtained through HKQAA website ([www.hkqaa.org](http://www.hkqaa.org)).
  - (6) The Method Statement of the captioned debt instrument is available either on HKQAA website or due to confidentiality issue, available only to lenders or investors of the debt instrument upon request by email ([hkqaa@hkqaa.org](mailto:hkqaa@hkqaa.org)).



茲證明

## 中國銀行(香港)有限公司 - 綠色債券 2021

發行自

### 中國銀行(香港)有限公司

符合 綠色和可持續金融認證計劃:2021 的要求

適用於

### 綠色債券(有特定募集資金用途的工具)的發行前階段

此證書之有效性在於能滿足認證計劃的要求。

## 香港品質保證局

總裁

董事



註冊地址 香港北角渣華道191號嘉華國際中心19樓 電話(852)2202 9111 傳真(852)2202 9222

- 備註
- (1) 此證書採用此認證計劃的條款與條件中之定義。
  - (2) 此證書為一張截至當日的證書。
  - (3) 本局不會對上列申請者或任何人士，因上列債務工具而導致任何直接或間接之損失或損害承擔責任。
  - (4) 此證書為香港品質保證局所屬財產，並須於本局要求時歸還。
  - (5) 認證要求涵蓋國際資本市場協會 (ICMA)、貸款市場協會(LMA)、亞太區貸款市場公會 (APLMA)、美國銀團與貸款交易協會(LSTA)的相關原則或指引。更多有關計劃的方法及局限性，可見於經香港品質保證局網站取得之《綠色和可持續金融認證計劃手冊 2021》和《條款及條件》。(www.hkqaa.org)
  - (6) 此債務工具的方法聲明可見於香港品質保證局的網站；或因保密需要可透過電郵 (hkqaa@hkqaa.org) 聯絡本局提供予債務工具的貸方或投資機構。

證書日期

二零二一年六月十八日



兹证明

## 中国银行(香港)有限公司 - 绿色债券 2021

发行自

### 中国银行(香港)有限公司

符合 绿色和可持续金融认证计划:2021 的要求

适用于

### 绿色债券(有特定募集资金用途的工具)的发行前阶段

此证书之有效性在于能满足认证计划的要求。

## 香港品质保证局

总裁

董事



注册地址 香港北角渣华道191号嘉华国际中心19楼 电话(852)2202 9111 传真(852)2202 9222

- 备注
- (1) 此证书采用此认证计划的条款与条件中之定义。
  - (2) 此证书为一张截至当日的证书。
  - (3) 本局不会对上列申请者或任何人士,因上列债务工具而导致任何直接或间接之损失或损害承担责任。
  - (4) 此证书为香港品质保证局所属财产,并须于本局要求时归还。
  - (5) 认证要求涵盖国际资本市场协会(ICMA)、贷款市场协会(LMA)、亚太区贷款市场公会(APLMA)、美国银团与贷款交易协会(LSTA)的相关原则或指引。更多有关计划的方法及局限性,可见于经香港品质保证局网站取得之《绿色和可持续金融认证计划手册2021》和《条款及条件》。(www.hkqaa.org)
  - (6) 此债务工具的方法声明可见于香港品质保证局的网站;或因保密需要可透过电邮(hkqaa@hkqaa.org)联络本局提供予债务工具的贷方或投资机构。

证书日期

二零二一年六月十八日