

WARNING

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List of Secondary Market Bonds as of 24 June 2024# 二手市場債券總表 截至 2024 年 6 月 24 日#

Issuer and Guarantor, if applicable 發債機構及擔保人 (如適用)	Bond Name 債券名稱	Product Code 產品編號 / ISIN CODE 國際證券編號	Investment Currency 投資貨幣	Bond Credit Rating 債券信貸評級	Issuer Credit Rating 發債機構信貸評級	Maturity Date (DD/MM/Y) 到期日 (日/月/年)	Interest Rate (% p.a.) 票面利息 (%年率)	Interest Payment Frequency 付利息頻率	Denomination 面值	Product Risk Rating* 產品風險 評級*	CIES** eligible product 資本投資 者入境計 劃合資格 產品	WMC^^ eligible product 跨境理財 通合資格 產品
Airport Authority 機場管理局	Airport Authority Hong Kong Dollar 4.25% Bonds due 2026 機場管理局於 2026 年到期的 4.25 厘港元債券	AIRFRN26A / HK0000979754	HKD 港幣	N/A	AA+ (Standard & Poor' s 標準 普爾)	5/8/2026	4.25%	every three months 每三個月	HKD10,000 港幣 10,000 元	2	Yes	Yes
The Hong Kong Special Administrative	HKSAR Government Green Bond Programme	GHKFRN26C / HK0000951001	HKD 港幣	N/A	Aa3 (Moody' s 穆迪)	12/10/2026	浮動息率^	Semi- annually 每半年	HKD10,000 港幣 10,000 元	2	Yes	Yes

Region Government 香港特別行政區 政府	HK\$15,000,000,000 Retail Green Bonds Due 2026 香港特別行政區 政府發行的政府 綠色債券計劃於 2026 年到期的 15,000,000,000 港 元綠色零售債券				/ AA+ (Standard & Poor' s 標準 普爾) / AA- (Fitch 惠譽)							
The Hong Kong Special Administrative Region Government 香港特別行政區 政府	HKSAR Government Green Bond Programme HK\$15,000,000,000 Retail Green Bonds Due 2025 香港特別行政區 政府發行的政府 綠色債券計劃於 2025 年到期的 15,000,000,000 港 元綠色零售債券	GHKFRN25C / HK0000844578	HKD 港幣	N/A	Aa3 (Moody' s 穆迪) / AA+ (Standard & Poor' s 標準 普爾) / AA- (Fitch 惠譽)	19/5/2025	浮動息率^	Semi- annually 每半年	HKD10,000 港幣 10,000 元	2	Yes	Yes
The Hong Kong Special Administrative Region Government 香港特別行政區 政府	Hong Kong Government Exchange Fund Notes (10Y2412) 外匯基金債券 (10Y2412)	GHK018424 / HK0000226487	HKD 港幣	AA+ (Standard & Poor' s 標 準普爾) / AA- (Fitch 惠譽)	Aa3 (Moody' s 穆迪) / AA+ (Standard & Poor' s 標準 普爾) / AA-	9/12/2024	1.84%	Semi- annually 每半年	HKD50,000 港幣 50,000 元	2	Yes	Yes

					(Fitch 惠譽)							
The Hong Kong Special Administrative Region Government 香港特別行政區政府	Hong Kong Government Exchange Fund Notes (15Y2508) 外匯基金債券 (15Y2508)	GHK023925 / HK0000067188	HKD 港幣	AA+ (Standard & Poor's 標準普爾) / AA- (Fitch 惠譽)	Aa3 (Moody's 穆迪) / AA+ (Standard & Poor's 標準普爾) / AA- (Fitch 惠譽)	20/08/2025	2.39%	Semi-annually 每半年	HKD50,000 港幣 50,000 元	2	Yes	Yes
The Hong Kong Special Administrative Region Government 香港特別行政區政府	Hong Kong Government Exchange Fund Notes (15Y2708) 外匯基金債券 (15Y2708)	GHK008027 / HK0000121852	HKD 港幣	AA+ (Standard & Poor's 標準普爾) / AA- (Fitch 惠譽)	Aa3 (Moody's 穆迪) / AA+ (Standard & Poor's 標準普爾) / AA- (Fitch 惠譽)	27/08/2027	0.80%	Semi-annually 每半年	HKD50,000 港幣 50,000 元	2	Yes	Yes
The Hong Kong Special Administrative Region Government 香港特別行政區政府	Hong Kong Government Exchange Fund Notes (15Y2808) 外匯基金債券 (15Y2808)	GHK024928 / HK0000159993	HKD 港幣	AA+ (Standard & Poor's 標準普爾) / AA- (Fitch 惠譽)	Aa3 (Moody's 穆迪) / AA+ (Standard & Poor's 標準普爾) / AA- (Fitch 惠譽)	22/08/2028	2.49%	Semi-annually 每半年	HKD50,000 港幣 50,000 元	2	Yes	Yes

The Hong Kong Special Administrative Region Government 香港特別行政區政府	Hong Kong Government Exchange Fund Notes (15Y2908) 外匯基金債券 (15Y2908)	GHK022429 / HK0000212438	HKD 港幣	AA+ (Standard & Poor' s 標準普爾) / AA- (Fitch 惠譽)	Aa3 (Moody' s 穆迪) / AA+ (Standard & Poor' s 標準普爾) / AA- (Fitch 惠譽)	27/08/2029	2.24%	Semi-annually 每半年	HKD50,000 港幣 50,000 元	2	Yes	Yes
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***Product Risk Rating 產品風險評級**

1=Low 低

2=Low to Medium 低至中

3=Medium 中

4=Medium to High 中至高

5=High 高

Note 注意:

^ Refer to relevant Term Sheets for details. 詳情請參閱相關條款概要。

** Capital Investment Entrant Scheme

^^ Cross-boundary Wealth Management Connect Scheme

All information above is updated as of the date specified above. It is for reference only and is subject to change without notice at our discretion. Please contact us for latest information. 以上所有資料均更新至以上指定的日期。資料只供參考，我們可自行決定不時修改，並毋須另行通知。請聯絡我們以取得最新之資料。

Key Risk Disclosures 主要風險披露:

1. **Investment risk:** The prices of bonds may go up and down and may be volatile. The bonds may even become worthless. Buying and selling bonds may not necessarily result in any profit, and may sometimes result in loss. **投資風險:** 債券價格可升可跌，亦可能會波動。債券甚至可能變成毫無價值。買賣債券未必一定能夠賺取利潤，甚至會造成損失。
2. **Issuer credit risk:** The return on bonds is linked to the credit of the Issuer and Guarantor, as applicable. The credit ratings assigned by credit rating agencies do not guarantee the creditworthiness of the Issuer and Guarantor, as applicable. In the event that the Issuer defaults, it is possible that you may lose all your investment, including the principal. **發債機構/ 擔保人信用風險:** 債券的回報與發債機構及擔保人(如適用)的信譽有關，信貸評級機構給予的信貸評級並非對發債機構及擔保人(如適用)信用可靠程度的保證。若果發債機構出現違約，這可能導致閣下損失全部的投資金額，包括本金金額。
3. **To be distinguished from savings or time deposits:** The bonds are an investment product and are not equivalent to a time deposit, and are unsecured and are not guaranteed (if there is no guarantor). The bonds are not protected deposits under the Deposit Protection Scheme in Hong Kong. The bonds are not principal-protected. The investment in bonds involve risks not associated with regular bank deposits and should not be regarded as a substitute for regular savings or time deposit. **與儲蓄或定期存款不同:** 債券為投資產品，不同於定期存款，且為無抵押及無擔

保 (如沒有擔保人)。債券並不受香港存款保障計劃保障。債券並非保本。投資於債券涉及一般銀行存款沒有之風險，並不應被視為一般儲蓄或定期存款之代替品。

4. **Not covered by the Investor Compensation Fund:** The bonds are not covered by the Investor Compensation Fund. 不受投資者賠償基金保障：債券不受投資者賠償基金保障。
5. **Interest rate risk:** Changes in interest rates may have a significant impact on the market price of the bonds. For example, bond prices generally fall when interest rates rise - In this situation, you may incur a loss from the decrease in market price of the bonds if you sell the bonds before the final maturity date. **利率風險：**利率變化可能會對債券之市場價格產生重要影響。例如，如果利率升高，債券之市場價格一般將會降低。在這種情況下，如閣下於最終到期日前出售債券，而債券的價格下跌，將導致閣下造成損失。
6. **Currency risk:** For bonds not denominated in your home currency, if the currency in which the bonds are denominated depreciates against your home currency during your holding period, and if calculated and settled in your home currency, exchange rate fluctuations may have an adverse impact on, and the potential loss may offset (or even exceed), the investment return. **貨幣風險：**對於非以閣下的本土貨幣計值的債券，如果債券的計價貨幣相對於閣下的本土貨幣在持有期內貶值，以閣下的本土貨幣計算及結算時，匯率波動可能會對潛在回報帶來負面影響，其可能帶來的損失或會抵銷(甚至超過)投資回報。
7. **Tenor risk:** The bonds have a specified investment period. The longer the investment period of the bonds, the more likely changes in interest rates, exchange rates, market environments and the Issuer's financial and operating conditions may affect the bond value during the investment period. Your actual return (if any) may be substantially lower than expected and you may even suffer losses. **年期風險：**債券有指定投資期。債券的投資期越長，利率、匯率、市場環境和發債機構的財務及營運情況對債券在投資期內之價值的影響便越大。閣下的實際回報（如有）可能遠少於預期，甚至可能承受損失。
8. **Liquidity risk:** The bonds are designed to be held to maturity and there may be no active secondary market quotations for the bonds. If you try to sell your bonds before maturity, it may be difficult or impossible to find a buyer, or the sale price may be much lower than the amount you had invested. You may suffer a loss if you sell your bonds before maturity. **流通性風險：**債券旨在持有至到期日，可能沒有活躍的二手市場報價。如閣下於到期日前有意出售債券，閣下難以甚至無法找到買家，或沽出價格亦可能遠低於閣下的投資金額。如閣下於到期日前沽出債券，可能承受損失。
9. **RMB Conversion Limitation Risk:** RMB Conversion Limitation Risk: RMB investments are subject to exchange rate fluctuations which may provide both opportunities and risks. The fluctuation in the exchange rate of RMB may result in losses in the event that the customer converts RMB into HKD or other foreign currencies. (Only applicable to Individual Customers) RMB is currently not fully freely convertible. Individual customers can be offered CNH rate to conduct conversion of RMB through bank accounts and may occasionally not be able to do so fully or immediately, for which it is subject to the RMB position of the banks and their commercial decisions at that moment. Customers should consider and understand the possible

impact on their liquidity of RMB funds in advance. (Only applicable to Corporate Customers) RMB is currently not fully freely convertible. Corporate customers that intend to conduct conversion of RMB through banks may occasionally not be able to do so fully or immediately, for which it is subject to the RMB position of the banks and their commercial decisions at that moment. Customers should consider and understand the possible impact on their liquidity of RMB funds in advance. (Applicable for RMB Bonds). **人民幣兌換限制風險**：人民幣投資受匯率波動的影響而可能產生獲利機會及虧損風險。客戶如將人民幣兌換為港幣或其他外幣時，可能受人民幣匯率的變動而蒙受虧損。(只適用於個人客戶) 目前人民幣並非完全可自由兌換，個人客戶可以通過銀行賬戶進行人民幣兌換的匯率是人民幣（離岸）匯率，是否可以全部或即時辦理，須視乎當時銀行的人民幣頭寸情況及其商業考慮。客戶應事先考慮及了解因此在人民幣資金方面可能受到的影響。(只適用於企業客戶) 目前人民幣並非完全可自由兌換，企業客戶通過銀行進行人民幣兌換是否可以全部或即時辦理，須視乎當時銀行的人民幣頭寸情況及其商業考慮。客戶應事先考慮及了解因此在人民幣資金方面可能受到的影響。(適用於人民幣債券)

10. **Emerging Market Risk:** Investing in emerging markets involves certain risks and special considerations not typically associated with investing in other more established economies or securities markets. Such emerging markets may lack the social, political or economic stability. Exposure to these markets may entail more volatility than investments in more established markets. (Applicable for RMB Bonds) **新興市場風險**：於新興市場進行投資涉及某些不會在較成熟經濟體或證券市場出現的風險以及需要考慮的特殊因素。與較成熟的證券市場相比，這些新興市場可能缺乏社會、政治或經濟的穩定性。相對於較成熟的市場，投資於此類市場需要承擔較高的波動性。(適用於人民幣債券)
11. **Other risks:** There may be other risks associated with the investment of each particular bond which are not mentioned above, please refer to each individual Term Sheet for details. **其他風險**：投資於某隻債券可能涉及以上未有提及之其他風險，詳情請參閱每隻債券的條款概要。

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