

31 January 2020

This Notice is important and requires your immediate attention. It contains information regarding the offering documents of the BOCIP Asset Management Investment Funds. If you are in any doubt about the content of this Notice, you should seek independent professional financial advice.

BOCI-Prudential Asset Management Limited, being the Manager of the BOCIP Asset Management Investment Funds accepts responsibility for the information contained in this Notice as being accurate at the date of issuance and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Dear Unitholders,

Notice to Unitholders
BOCIP China Value Fund (the "Fund") –
Announcement of indicative per annum distribution rate

Pursuant to the offering document of the Fund[△], the Manager hereby declares that the indicative per annum distribution rate[#] of Class A – HKD Units for the year 2020 is 5%, the indicative per annum distribution rate[#] of Class A – RMB Hedged Currency Class Units for the year 2020 is 6% and the indicative per annum distribution rate[#] of Class A – RMB Units for the year 2020 is 5%.

Please feel free to contact the Manager's Investment Fund Services Hotline in Hong Kong at (852) 2280 8615 in case you have any queries.

BOCI-Prudential Asset Management Limited

[△] The Manager will declare an indicative per annum distribution rate for the relevant class of Units at the beginning of the calendar year. As a whole, distributions paid in that year shall be no less than the indicative per annum distribution rate, any change of such rate will require no less than one (1) month's prior notice to Unitholders. The indicative per annum distribution rate each year may vary and may go up and down. The Manager has the sole and absolute discretion to determine or vary the frequency and dates for distributions.

[#] Since year 2015, new calculation methodology for indicative per annum distribution rate has been adopted. The indicative per annum distribution rate is now defined as "total number of distribution per year x Distribution Rate as of the record date", where "Distribution Rate as of the record date" is defined as "Distribution per Unit / fund price on the record date x 100%". The calculation methodology for the years before 2015 was "the estimated amount of the aggregate distribution per Unit to be made over the next 12 months / the Net Asset Value (NAV) per Unit on the last trading day of the previous year".

For your reference, the indicative per annum distribution rate of Class A – HKD Units, Class A – RMB Hedged Currency Class Units and Class A – RMB Units for the year 2019 was 5%, 6% and 5% respectively.

Important Notice

The Manager will normally make distributions out of net income received or receivable by the relevant class of Units. However, in the event that the net income is insufficient to pay the distributions that it declares, the Manager may also, in its absolute discretion, determine that in relation to a particular class of Units, distributions be paid out of its capital, or the Manager may, in its discretion, pay distributions out of its gross income while charging/paying all or part of its fees and expenses to/out of its capital, resulting in an increase in distributable income for the payment of distributions by the relevant class of Units and therefore, the relevant class of Units may effectively pay distributions out of capital. This may reduce the capital that the relevant class of Units has available for investment in future and may constrain capital growth.

Investors should be aware that in circumstances where distributions are paid out of capital or effectively out of capital, this amounts to a return or withdrawal of part of the amount investors originally invested or from any capital gains attributable to that original investment. Any distributions involving payment of distributions out of capital or payment of distributions effectively out of capital (as the case may be) may result in an immediate decrease in the Net Asset Value per Unit.

No distributions will be paid by the relevant class of Units if the capital of such relevant class of Units is insufficient to pay the distributions.

Investors should note that the distribution amount and/or rate of a particular class of Units may be more than or less than such amount and/or rate of the other class(es) of Units due to various factors, including but not limited to short-term interest rate differentials. Furthermore, the compositions of the distributions of a particular class of Units (i.e. the relative amounts paid out of (i) net distributable income and (ii) capital) may not be the same as that of the other class(es) of Units.

This is a computer print-out. No signature is required.

此乃重要通告，務請閣下垂閱。本通告列載有關中銀保誠資產管理投資基金之銷售文件。閣下如對本通告的內容有任何疑問，應尋求獨立及專業的財務意見。

中銀國際英國保誠資產管理有限公司作為中銀保誠資產管理投資基金的基金經理就本通告所載之內容於發出之日的準確性承擔責任，並在作出一切合理查詢後確認，盡其所知所信，並無遺漏足以令本通告的任何陳述具誤導成分的其他事實。

親愛的客戶：

單位持有人通告
中銀保誠中國價值基金（簡稱「本基金」）-
公佈按年意向分派率

根據本基金之銷售文件[△]，基金經理茲宣佈二零二零年度A類 - 港元單位之按年意向分派率[#]為百分之五，二零二零年度A類 - 人民幣對沖貨幣類別單位之按年意向分派率[#]為百分之六，而二零二零年度A類 - 人民幣單位之按年意向分派率[#]為百分之五。

如有任何疑問，歡迎致電基金經理在香港的基金投資服務熱線，電話號碼為 (852) 2280 8615。

中銀國際英國保誠資產管理有限公司
二零二零年一月三十一日

[△] 基金經理將於每公曆年初就有關類別單位宣佈一個按年意向分派率。整體而言，該年作出的分派金額不應低於按年意向分派率，任何對此按年意向分派率的更改須向單位持有人發出不少於一(1)個月的事先通知。按年意向分派率每年可能不同，而且每年可增多或減少。基金經理保留全部及絕對酌情權決定或更改分派的次數及分派日期。

[#] 自二零一五年度起，按年意向分派率已採用新的計算方法。按年意向分派率現定義為「每年總分派次數 x 截至記錄日期之分派率」，其中「截至記錄日期之分派率」定義為「每基金單位之分派 / 記錄日期之單位價格 x 100%」。二零一五年度以前之按年意向分派率為「將於未來十二個月作出之每單位分派的總和之估計金額 / 上年度最後一個交易日之每單位淨資產」。

另供 閣下參考，本基金於二零一九年度 A 類 - 港元單位、A 類 - 人民幣對沖貨幣類別單位和 A 類 - 人民幣單位之按年意向分派率分別為百分之五、百分之六和百分之五。

重要提示

基金經理通常會從有關類別單位已收取或可收取的淨收入作出分派，但如淨收入不足以支付其宣佈的分派金額，基金經理亦可全權酌情決定就有關個別類別單位，從其資本中支付該等分派金額，或基金經理可酌情決定從其總收入中支付分派金額同時從其資本支付其全部或部分收費及支出，以致有關類別單位用作支付分派金額之可分派收入增加，而因此，有關類別單位實際上可從資本中支付分派金額。這可能減少可供有關類別單位將來投資的資本並可能限制資本增長。

投資者應注意，從資本中支付或實際上從資本中支付分派金額的情況相當於退還或提取投資者部分原有之投資或任何歸屬於該原有投資的資本收益。任何涉及從資本中支付分派金額或實際上從資本中支付分派金額（視屬何情況而定）均可導致每單位資產淨值即時減少。

如有關類別單位的資本不足以支付分派金額，則該類別單位不會支付分派金額。

投資者應注意，個別類別單位的分派金額及/或比率基於各種因素，包括但不限於短期利息相差可能多於或少於其他類別單位的分派金額及/或比率。此外，有關個別類別單位之分派分佈(即從(i)可分派淨收入及(ii)資本中作出的相對款項)未必與其他類別單位的相同。

此文件乃由電腦印發，無須簽署。