

**CIFM China Multi-Assets Fund
(the “Fund”)**

NOTICE TO UNITHOLDERS

This notice is important and requires your immediate attention. It contains information regarding changes to the Hong Kong Covering Document of the Fund dated January 2016 (the “HKCD”) , as amended from time to time, and the Product Key Fact Statement of the Fund dated April 2019 (the “KFS”). If you are in any doubt about the contents of this notice, you should consult your bank manager, legal adviser, accountant or other independent financial adviser. All capitalized terms herein contained shall have the same meaning in this notice as in the HKCD and KFS. China International Fund Management Co., Ltd. accepts full responsibility for the accuracy of the information contained in this notice at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement in these documents misleading.

30 April 2020

Dear Unitholders,

We are writing to inform you of the following changes concerning the Fund.

1. Information Disclosure of the Fund

With immediate effect, the HKCD (by way of the Third Addendum) is updated to reflect the change for information disclosure of the Fund.

2. Enhanced disclosures on investment strategy and risk factors

With immediate effect, (i) the investment strategy disclosed in the KFS is updated to reflect the investment scope of the Fund includes the Science and Technology Innovation Board (STAR Board) stock; and (ii) the risk factors disclosure are enhanced to include the risks associated with the STAR Board.

The HKCD (by way of the Third Addendum) and KFS have been amended to reflect the foregoing changes, which will be published on the website at am.ipmorgan.com/hk as soon as practicable. Investors should note that the aforesaid website has not been reviewed by the SFC.

Should you have any questions regarding the contents of this notice, please contact:

- your bank or financial adviser;
- our Hong Kong Representative’s Intermediary Clients’ Hotline on (852) 2265 1000;
- our Hong Kong Representative’s distributor hotline on (852) 2978 7788; or
- J.P. Morgan Funds InvestorLine on (852) 2265 1188 if you normally deal directly with our Hong Kong Representative.

Yours faithfully,

China International Fund Management Co., Ltd.

上投摩根雙息平衡混合型證券投資基金

(稱為「本基金」)

致單位持有人的通知

本通知乃重要文件，需要閣下即時垂注。本通知包含日期為 2016 年 1 月的本基金香港說明文件（「香港說明文件」）（經不時修訂）及日期為 2019 年 4 月的本基金產品資料概要（「產品資料概要」）的修改資料。若閣下對本通知之內容有任何疑問，應諮詢閣下的銀行經理、法律顧問、會計師或其他獨立財務顧問。本通知包含的所有詞彙與香港說明文件中的具有相同含義。上投摩根基金管理有限公司就本通知於刊發日期所載資料的準確性承擔全部責任，並在作出一切合理查詢後確認，盡其所知及所信，概無遺漏任何其他事實，足以令該等文件的任何聲明產生誤導。

致基金單位持有人：

我們謹此致函通知閣下以下有關本基金之修改。

一、 基金信息披露

由即日起，本基金香港說明文件（透過第三次增編）將作出修訂，以反映有關基金信息披露的變更。

二、 加強基金的投資策略及風險因素披露資料

由即日起，本基金(i) 加強產品資料概要內披露的投資策略，本基金的投資範圍加入科創板股票及(ii) 加強風險因素披露，加入科創板的相關風險。

香港說明文件(透過第三次增編)及產品資料概要已獲修訂，以反映上述變更，並將在可行情況下盡快於網站 am.jpmorgan.com/hk 發佈。投資者應注意，上述網站並未經證監會審閱。

此致

如閣下對本通知的內容有任何疑問，請聯絡：

- 閣下的銀行或財務顧問；
- 我們的香港代表之代理客戶服務熱線 (852) 2265 1000；
- 我們的香港代表之銷售機構服務熱線 (852) 2978 7788；或
- 如閣下通常直接與我們的香港代表聯絡，請致電摩根基金理財專線(852) 2265 1188。

上投摩根基金管理有限公司

謹啓

2020年4月30日