

***IMPORTANT: This letter requires your attention. If you have any questions about the content of this letter, you should seek independent professional advice. Schroder Investment Management (Hong Kong) Limited (“the Manager”) accepts full responsibility for the accuracy of the information contained in this document and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.***

Unless otherwise stated herein, capitalised terms in this letter shall have the same meaning(s) as defined in the Explanatory Memorandum of the Schroder Global Allocator Fund dated October 2018, as amended and supplemented from time to time (the “**Explanatory Memorandum**”).

17 December 2019

Dear Unitholder,

**Termination of Schroder Umbrella Fund II (the “Fund”) – Schroder Global Allocator Fund (the “Sub-Fund”)**

We refer to the letter dated 8 November 2019 regarding the termination of the Sub-Fund.

We are writing to advise you that the actual costs of expenses incurred in the termination (excluding the trading-related transaction costs associated with the disposal of the Sub-Fund’s investments) is HK\$168,000, which is fully covered by the assets of the Sub-Fund set aside on 8 November 2019.

If you have any questions about the termination, please contact your usual professional adviser or Schroders’ Investor Hotline on (+852) 2869 6968.

Yours faithfully,

For and on behalf of

**Schroder Investment Management (Hong Kong) Limited**



Amy Cho  
Chief Executive Officer, Hong Kong

施羅德投資管理 (香港) 有限公司  
香港金鐘道 88 號太古廣場二座 33 字樓

Tel 電話 : +852 2521 1633 Fax 傳真 : +852 2530 9095  
www.schroders.com.hk

此函件務請閣下垂閱。閣下如對本函件的內容有任何疑問，應尋找獨立專業顧問的意見。施羅德投資管理 (香港) 有限公司 (「經理人」) 就本文件所載資料之準確性承擔全部責任，並在作出一切合理查詢後確認，盡其所知所信，本函件並無遺漏足以令本函件的任何陳述具誤導成分的其他事實。

除非另有指明，否則本函件中所用的特定詞彙與施羅德環球配置基金日期為 2018 年 10 月的說明書 (經不時修訂及補充) (「說明書」) 所界定者具相同涵義。

親愛的單位持有人：

**終止施羅德傘型基金 II (「本基金」) - 施羅德環球配置基金 (「子基金」)**

茲提述日期為 2019 年 11 月 8 日關於子基金終止的函件。

我們來函通知閣下，終止子基金所產生的實際費用開支 (不包括有關出售子基金投資項目之交易相關交易費用) 為港幣 16 萬 8 千元，並可全數以 2019 年 11 月 8 日所預留的資產支付。

閣下如對子基金終止有任何疑問，請聯絡閣下之專業顧問或致電施羅德投資熱線電話：(+852) 2869 6968 查詢。



曹綺琪  
香港區行政總裁  
施羅德投資管理 (香港) 有限公司

謹啟

2019 年 12 月 17 日