

IPO to Wealth! Lucky Draw Terms and Conditions:

1. The promotion period is from 9 May 2025 to 31 May 2025 (both dates inclusive)(the "Promotion Period").
2. This lucky draw is only applicable to personal banking customers of Bank of China (Hong Kong) Limited ("BOCHK"). Any employees of BOCHK or its subsidiaries or the licensed persons or registered persons under the Securities and Futures Commission are not eligible to participate in this lucky draw ("Eligible Lucky Draw Customer").
3. Each Eligible Lucky Draw Customer who complete subscribe IPO shares transaction (include subscribe via IPO financing services)*("Designated Transaction") once via BOCHK Mobile Banking through single-name securities (include securities margin account and family securities account) during the Promotional Period can enter the lucky draw and get the following corresponding lucky draw chance to win the following lucky draw reward (the "Reward"). Multiple entries to the lucky draw are permitted per Eligible Lucky Draw Customer for more than one Designated Transaction completed.

	Each completed Designated Transaction will get lucky draw chance
New securities customer ¹ / selected securities customer ²	2 times
Other securities customer	1 time

*Only applicable to IPO listed by The Stock Exchange of Hong Kong Limited.

¹Only applicable to customer who has not opened single-name securities account on or before 8 May 2025 and open single-name securities account (including securities margin account and family securities account) during Promotion Period.

²Only applicable to customer who has not conducted buying / selling stock transaction from 1 January 2025 until 8 May 2025 and holding single-name securities account (including securities margin account and family securities account) as of 8 May 2025.

4. Lucky draw Reward are as follow:

	Reward	Quota
Grand Prize	5,000 units of The Tracker Fund of Hong Kong (Stock code: 2800.HK) [Total worth HK\$113,300^]	3
Second Prize	1,000 units of The Tracker Fund of Hong Kong (Stock code: 2800.HK) [Total worth HK\$22,600^]	5
Third Prize	100 units of The Tracker Fund of Hong Kong (Stock code: 2800.HK) [Total worth HK\$2,266^]	10

^The value of the stocks is estimated based on the closing price of Hong Kong Exchanges and Clearing Limited ("HKEx") on 2 May 2025 and is provided for reference only.

5. Each Eligible Lucky Draw Customer can only win a maximum one Reward in this lucky draw.
6. BOCHK reserves the right to substitute other gifts or cash rebates for the relevant rewards without prior notice.
7. The lucky draw result will be announced on BOCHK website at www.bochk.com or the latest version of BOCHK Mobile Banking, and the Reward notification will be sent to winning customers on or before 31 August 2025 in accordance with the phone number maintained with BOCHK.
8. The winner of lucky draw will be selected randomly, and each Reward has a specific probability depending on the number of participants. The opportunity for Eligible Lucky Draw Customer to participate does not mean that the customer will definitely receive any Reward, and there is no guarantee that the Eligible Lucky Draw Customer will win the Reward if the customer reached a certain number of transactions.
9. BOCHK will deposit the Grand Prize, Second Prize and Third Prize ("Related Reward of The Tracker Fund of Hong Kong") into single-name securities account of winning customers, and upon deposit of the Related Reward of The Tracker Fund of Hong Kong, notification will be sent via SMS to the valid mobile phone number of the winning customers on or before 30 September 2025 according to BOCHK's records. The Related Reward of The Tracker Fund of Hong Kong can be traded normally once it is deposited into single-name securities account of winning customers. Winning customers can track the progress of deposit Related Reward of The Tracker Fund of Hong Kong by checking the relevant SMS notification or checking the holding changes of their single-name securities account.
10. The Related Reward of The Tracker Fund of Hong Kong received is non-transferable, non-refundable and non-exchangeable for other offer / gift.
11. **Please note that transaction fees will apply to winning customers when they sell the Related Reward of The Tracker Fund of Hong Kong including but not limited to transaction charges, transaction levy charged by the Securities and Futures Commission of Hong Kong and trading fee charged by HKEx, etc. (where**

applicable).

12. BOCHK cannot guarantee or assume any responsibility for any Related Reward of The Tracker Fund of Hong Kong that may not be distributed due to force majeure factors (including but not limited to, situation where the Related Reward of The Tracker Fund of Hong Kong are suspended or delisted from HKEx, or where the related company fails to successfully list on HKEx).
13. The Related Reward of The Tracker Fund of Hong Kong and related advertisements do not constitute any offer, solicitation, recommendation, opinion, or guarantee by BOCHK for any securities, financial products, or instruments. Investment involves risks, and caution should be exercised when entering the market. BOCHK has no relationship with the company corresponding to the securities. In case of any dispute, the BOCHK reserves the right of final interpretation.
14. BOCHK reserves the right to vary, modify and terminate the above lucky draw and to amend any of these terms and conditions at any time without any prior notice. In case of disputes regarding this lucky draw, the decision of BOCHK shall be final and binding.
15. In case there is any suspected abuse, misuse or fraud, which shall be determined at the sole discretion of BOCHK. BOCHK reserves the absolute right to forfeit Eligible Lucky Draw Customer's eligibility to participate in this lucky draw and / or entitlement to the Reward.
16. Winning Customers should maintain valid Integrated Account Service and single-name securities account at the time when deposit the Related Reward of The Tracker Fund of Hong Kong. Otherwise, customer will be disqualified from receive the Reward without prior notice.

General Terms:

- Before participating in the Promotion, the customer must read and abide by these terms and conditions. By participating in the Promotion, the customer acknowledges that he / she has read and agreed to all relevant terms and conditions.
- The above products, services and offers are subject to the relevant terms and conditions. For details, please refer to the relevant promotion materials or contact the staff of BOCHK.
- The above Rewards cannot be transferred, returned, exchanged for other offer / gift.
- BOCHK reserves the right to amend, suspend or terminate the above products, services and offer and to amend the relevant terms at any time at its sole discretion. In case of any dispute, the decision of BOCHK shall be final.
- All information and images are for reference only.
- No person other than the customers, BOCHK will have any rights under the Contracts (Rights of Third Parties) Ordinance to enforce or enjoy the benefits of any of the provisions of these terms and conditions.
- Customers are responsible for the data charges of using and / or downloading BOCHK Mobile Banking mobile application imposed by their service providers.
- Please download BOCHK Mobile Banking mobile application from official application stores or BOCHK website, and ensure the search wording is correct.
- By using the BOCHK Mobile Banking mobile application, the customer agrees to be bound by the content of this disclaimer as it may be amended by BOCHK Mobile Banking from time to time.
- iPhone and iOS are trademarks of Apple Inc., registered in the U.S. and other countries. App Store is a service mark of Apple Inc. Google Play and Android is trademark of Google LLC. Huawei AppGallery is provided by Huawei Services (Hong Kong) Co., Limited.
- BOCHK reserves the right to change, suspend or terminate the Offer or amend the terms and conditions at their sole discretion.
- In case of any disputes, the decision of BOCHK shall be final and binding on all parties concerned.
- The terms and conditions of the promotion are governed by the laws of the Hong Kong Special Administrative Region and are interpreted in accordance with the laws of the Hong Kong Special Administrative Region.
- Should there be any discrepancy or inconsistency between the English and the Chinese versions of these terms and conditions, the Chinese version shall prevail.
- For the registration record for "Investment and Financial Rewards", BOCHK's system record shall prevail.

Risk disclosure:

The following risk disclosure statements cannot disclose all the risks involved and does not take into account any personal circumstances unknown to BOCHK. You should undertake your own independent review and seek independent professional advice before you trade or invest especially if you are uncertain of or have not understood any aspect of the following risk disclosure statements or the nature and risks involved in trading or investment. You should carefully consider whether trading or investment is suitable in light of your own risk tolerance, financial situation, investment

experience, investment objectives, investment horizon and investment knowledge.

Investors should read the relevant prospectus for detailed information about the proposed offer and seriously consider if investment in the relevant shares is suitable for his/her investment needs by reference to his/her financial position and other conditions and needs before deciding whether to invest in the relevant shares. If required, investors should obtain independent legal, financial and other professional advice before making any investment decision. This information on this website does not constitute an offer or an invitation or an inducement by the Bank to any person to acquire, purchase or subscribe for the shares proposed to be offered.

Risk Disclosure of Securities Trading:

Risk of Securities Trading

The prices of securities fluctuate, sometimes dramatically. The price of a security may move up or down, and may become valueless. It is as likely that losses will be incurred rather than profit made as a result of buying and selling securities.

Risk of Securities Margin Trading

The risk of loss in financing a transaction by deposit of collateral is significant. You may sustain losses in excess of your cash and any other assets deposited as collateral with the licensed or registered person. Market conditions may make it impossible to execute contingent orders, such as "stop-loss" or "stop-limit" orders. You may be called upon at short notice to make additional margin or interest payments. If the required margin or interest payments are not made within the prescribed time, your collateral may be liquidated without your consent. Moreover, you will remain liable for any resulting deficit in your account and interest charged on your account. You should therefore carefully consider whether such a financing arrangement is suitable in light of your own risk tolerance, financial situation, investment experience, investment objectives, investment horizon and investment knowledge.

RMB Conversion Limitation Risk

RMB investments are subject to exchange rate fluctuations which may provide both opportunities and risks. The fluctuation in the exchange rate of RMB may result in losses in the event that the customer converts RMB into HKD or other foreign currencies. Currency exchange is also subject to cost (being the spread between the buy and sell of RMB). RMB is currently not fully freely convertible. Individual customers can be offered CNH rate to conduct conversion of RMB through bank accounts and may occasionally not be able to do so fully or immediately, for which it is subject to the RMB position of the banks and their commercial decisions at that moment. Customers should consider and understand the possible impact on their liquidity of RMB funds in advance.

This promotion material does not constitute any offer, solicitation, recommendation, comment or guarantee to the purchase, subscription or sale of any investment product or service and it should not be considered as investment advice.

This promotion material is issued by BOCHK and the contents have not been reviewed by the Securities and Futures Commission of Hong Kong.