

您的最佳選擇

W-8BEN 表格 - 美國預扣稅及申報實益擁有人之外籍身分證明 (個人)

注意事項:

- 1. 必須以英文填寫。
- 2. 如為聯名戶口,每一位戶口持有人均須分別填寫 W-8BEN 表格。
- 3. 中國銀行(香港)有限公司不會提供任何稅務意見,閣下應自行尋找有關稅務之專業意見。
- 4. 以下指引只供參考之用。請瀏覽美國稅務局(IRS)網頁以獲取更多資訊。

第一部份: 實益擁有人身份

- 第一欄 全名 (姓名)
- 第二欄 國籍(國家/地區)
- 第三欄 永久居住地址 (不可使用郵政信箱或代收地址)
- 第四欄 郵寄地址 (如與永久居住地址不同)
- 第五欄 美國納稅人識別號碼(TIN)。該號碼為您的社會保障號碼(SSN)或個人納稅人
 識別號碼(ITIN)。如閣下沒有或不適用,請留空此欄。有效的納稅人識別號碼不
 會:(1)有數字以外的內容、(2)少於或多於9個數字、(3)有9個相同的數字
 或順序排列的數字(不論升序或降序)。
- 第六a欄 美國以外的稅務識別號碼。如沒有或不適用,請留空此欄。
- 第六b欄 確定無須提供美國以外的稅務識別號碼。如不適用,請留空此欄。
- 第七欄 請勿填寫戶口號碼,否則此W-8BEN 只適用於該戶口。
- 第八欄 出生日期 (月月/日日/年年年年)

第二部份:申請稅務協定利益

- 第九欄 如您是協定國居民並有權申請稅務協定利益,即您收到源自美國的固定或可確定年度或定期(FDAP)收入(例如股息)享有稅務減免。閣下應自行尋找有關稅務之專業意見。
- 第十欄 特別情況下的稅務協定利益。如沒有或不適用,請留空此欄。

第三部份: 證明

- 1. 聲明
- 2. 簽名
- 3 日期 (月月/日日/年年年年)
- 4. 全名 (以正楷填寫)

	Form W-8BEN (Rev. October 2021) Department of the Treasury Internal Revenue Service	For use by individe the set of	Status of Beneficial olding and Reporting iduals. Entities must use For W8BEN for instructions and thholding agent or payer. Do	g (Individuals) m W-8BEN-E. the latest information.	OMB No. 1545-1621
	Do NOT use this form if:	2 th 1			Instead, use Form:
	You are NOT an individua	al			W-8BEN-E
		er claiming that income is effectively		f trade or business within th	
	(other than personal serv	ices)			W-8ECI
		er who is receiving compensation for			8233 or W-4
		as an intermediary		A V AN	W-8IMY
	Note: If you are resident in provided to your jurisdiction	n a FATCA partner jurisdiction (that on of residence.	is, a Model 1 IGA jurisdiction	with reciprocity), certain ta	x account information may be
分	Part I Identifica	tion of Beneficial Owner (se	e instructions)	62.3	
	 Name of individual 	who is the beneficial owner		2 Country of citizenshi	ip
	3 Permanent residen	ce address (street, apt. or suite no., o	or sural route). Do not use a P	O box or in-care-of addr	220
	a Permanent reakten	oa autoresa (atraet, apr. or auto no., i	or rural route). Do not use a P	.o. box or in-care-or addit	665.
	City or town, state	or province. Include postal code whe	ere appropriate.	Count	try
	A Mailing address (if	different from above)	~~		
	 Maiing address (r 	different from above)			
	City or town, state	or province. Include postal code whe	ere appropriate.	Count	Iry
	 U.S. taxpayer iden 	tification number (SSN or ITIN), if req	uired (see instructions)		
	6a Foreign tax identify	(ing number (see instructions)	6b Check if FTIN no	t legally required	· · · · · · · · · · · · · · · · · · ·
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	7 Reference number	(s) (see instructions)	8 Date of birth (MI	M-DD-YYYY) (see instructio	ns) S
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您的最佳選擇

W-8BEN 表格 - 美国预扣税及申报实益拥有人之外籍身分证明 (个人)

注意事项:

- 1. 必须以英文填写。
- 2. 如为联名户口,每一位户口持有人均须分别填写 W-8BEN 表格。
- 3. 中国银行(香港)有限公司不会提供任何税务意见,阁下应自行寻找有关税务之专业意见。
- 4. 以下指引只供参考之用。请浏览美国税务局(IRS)网页以获取更多信息。

第一部份: 实益拥有人身份

- 第一栏 全名 (姓名)
- 第二栏 国籍(国家/地区)
- 第三栏 永久居住地址 (不可使用邮政信箱或代收地址)
- 第四栏 邮寄地址 (如与永久居住地址不同)
- 第五栏 美国纳税人识别号码(TIN)。该号码为您的社会保障号码(SSN)或个人纳税人
 识别号码(ITIN)。如阁下没有或不适用,请留空此栏。有效的纳税人识别号
 码不会: (1) 有数字以外的内容、(2) 少于或多于9个数字、(3) 有9个相
 同的数字或顺序排列的数字(不论升序或降序)。
- 第六 a 栏 美国以外的税务识别号码。如没有或不适用,请留空此栏。
- 第六 b 栏 确定无须提供美国以外的税务识别号码。如不适用,请留空此栏。
- 第七栏 请勿填写户口号码,否则此 W-8BEN 只适用于该户口。
- 第八栏 出生日期 (月月/日日/年年年年)

第二部份:申请税务协议利益

- 第九栏 如您是协议国居民并有权申请税务协议利益,即您收到源自美国的固定或可确定 年度或定期(FDAP)收入(例如股息)享有税务减免。阁下应自行寻找有关税务之 专业意见。
- 第十栏 特别情况下的税务协议利益。如没有或不适用,请留空此栏。

第三部份: 证明

- 1 声明
- 2 签名
- 3. 日期 (月月/日日/年年年年)
- 4. 全名 (以正楷填写)

	Form W-8BEN (Rev. October 2021) Department of the Tressury Internal Revenue Service	States Tax Withho For use by individuation Go to www.irs.gov/FormW	Status of Beneficial Owner for Iding and Reporting (Individu unis. Entities must use Form W-8BEN-E. <i>SBEN</i> for instructions and the latest info iholding agent or payer. Do not send to 1	uals)	OMB No. 1545-1821		
	Do NOT use this form if:	AN AN			Instead, use Form:		
	 You are NOT an individual 	T 1.67.22 I I I I I I I I I			W-8BEN-E		
		other U.S. person, including a resident	t alien individual		W-9		
	(other than personal serv	Aces)			W-8ECI		
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	Note: If you are resident in provided to your jurisdiction	n a FATCA partner jurisdiction (that is, on of residence.	, a Model 1 IGA jurisdiction with reciprocit	ty), certain tax acco	ount information may be		
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	1 Name of individual who is the beneficial owner (see an structure to the						
	3 Permanent residen	ice address (street, apt. or suite no., or	rural route). Do not use a P.O. box or in-o	care-of address.			
			1000				
	City or town, state	or province. Include postal code where	e appropriate.	Country			
	4 Mailing address (if						
		-					
	City or town, state	e appropriate.	Country				
	5 U.S. taxpayer iden		6				
	6a Foreign tax identify	ying number (see instructions)	6b Check if FTIN not legally require	ed	····stand States of the second se		
	7 Reference number(s) (see instructions) 8 Date of birth (MM-DD-YYYY) (see instructions)						
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您的最佳選擇

Form W-8BEN – Certificate of Foreign Status of Beneficial Owner for United States Tax Withholding and Reporting (Individuals)

Note for attention:

- 1. Must be completed in English.
- 2. In case of a Joint Name Account, each account holder must fill in form W-8BEN separately
- Bank of China (Hong Kong) Limited will not provide any Tax advice. You should seek professional Tax advice by yourself.
- The followings guidelines are for reference only. Please visit Internal Revenue Service (IRS) website for more information.

Part 1: Identification of Beneficial Owner

- Line 1 Full Name (First Name and Last Name)
- Line 2 Country/Region of Birth (Must Fill in, e.g HONG KONG / CHINA)
- Line 3 Permanent Residence Address (Do not use a P.O. box or in-care-of address)
- Line 4 Mailing Address (If different from Permanent Residence Address)
- Line 5 US Taxpayer Identification Number (TIN). It will either be a Social Security Number (SSN) or an Individual Taxpayer Identification Number (ITIN). If you do not have or it is not applicable, please keep the line empty. A Valid TIN should not: (1) contain something other than numbers, (2) contain fewer than or more than nine digits, (3) consist of nine of the same number or consist of nine sequential numbers (whether ascending or descending order).
- Line 6a Non-US Tax Identify number. If you do not have or it is not applicable, please keep the line empty.
- Line 6b Confirm if Non-US Tax Identify number is not required. If you do not have or it is not applicable, please keep the line empty.
- Line 7 Do not fill account number since this could limit the form W-8BEN to the account listed.
- Line 8 Date of Birth (mm/dd/yyyy)

Part 2: Claim of Tax Treaty Benefits

Line 9 If you are resident in a treaty country and entitled to claim tax treaty benefits, ie if you are receiving fixed or determinable, annual or periodical (FDAP) income, for example dividend payments, and the

payment is from sources within the US. You should seek professional Tax advice by yourself.

Line 10 Special rate and condition. If you do not have or it is not applicable, please keep the line empty.

Part 3: Certificaiton

- 1. Certification statement
- 2. Signature
- 3. Date (mm/dd/yyyy)
- 4. Full Name in BLOCK LETTERS

Form W-8BEN	Certificate of Foreign	Status of Beneficial Owner for	United	
		olding and Reporting (Individua luals. Entities must use Form W-8BEN-E.	ls)	OMB No. 1545-1621
Department of the Treasury	Go to www.irs.gov/FormW	/8BEN for instructions and the latest inform		Compiler (Jac- (ag)
Internal Revenue Service	Give this form to the with	holding agent or payer. Do not send to the	IRS.	
 Do NOT use this form if: You are NOT an individual 	al			Instead, use For
	other U.S. person, including a residen	talien individual		v
You are a beneficial own	er claiming that income is effectively c rices)	onnected with the conduct of trade or busines	is within the Uni	ted States W-8
		personal services performed in the United Stat	es)	8233 or V
You are a person acting a	as an intermediary			W-8I
Note: If you are resident in provided to your jurisdiction	n a FATCA partner jurisdiction (that is	, a Model 1 IGA jurisdiction with reciprocity),	certain tax acc	ount information may
	tion of Beneficial Owner (see	instructions)		
 Name of individual 	who is the beneficial owner	2 Country o	f citizenship	
3 Permanent residen	ce address (street, apt. or suite no., o	rural route). Do not use a P.O. box or in-car	e-of address.	
	or province. Include postal code when		Country	
City or town, state	or province. Include postal code when	e appropriate.	Country	
4 Mailing address (if	different from above)	(c) (
City or town, state	or province. Include postal code when	e appropriate.	Country	
5 U.S. taxpayer iden	tification number (SSN or ITIN), if requ	ired (see instructions)		
6a Foreign tax identify	ving number (see instructions)	6b Check if FTIN not legally required		· · · · .3°
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