

**Terms of promotion offers and Risk Disclosures:**

1. The promotion period is from 1 April 2019 until 31 May 2019 (both dates inclusive) (“Promotion Period”) and is only applicable to personal customers with sole-name securities account with Bank of China (Hong Kong) Limited (“BOCHK”) (“Eligible Customers”), customers with sole-name securities account opened after 31 December 2018 are excluded.

**2. Unlimited buying brokerage fee reduction upon successful registration:**

- To be eligible for brokerage fee and transaction fee reduction (“Fee Reduction”), Eligible Customers who successfully input designated information through the Online Registration of Mobile Banking App (Name “BOCHK”) to register, and conduct buying transactions of warrants and CBBCs listed on the Hong Kong Exchanges and Clearing Limited (“HKEx”) and settled in HKD via the automated channels (Internet Banking, Mobile Banking or Automated Stock Trading Hotline) through securities account (“Eligible Transactions”) during the Promotion Period. BOCHK will not send out any notification if Eligible Securities Customers fail to register successfully due to wrong information input.
- Customers should pay the brokerage fee and transaction fee of buying transactions first. The Fee Reduction amount will be credited to the settlement accounts of Selected Customers on or before 30 September 2019. If Eligible Customers hold more than one settlement account, BOCHK has the discretion to credit the Fee Reduction to any one of the settlement account. The Fee Reduction amount is subjected to BOCHK’s record. **Eligible Customers should maintain valid securities accounts and settlement accounts when the Fee Reduction amount is credited by BOCHK, otherwise the above offer will be forfeited.**
- **Other transaction fees still apply for Eligible Customers. These include, but not limited to transaction levy charged by the Securities and Futures Commission of Hong Kong, trading fee charged by HKEx.**

**General Terms:**

- The above offers are only applicable to personal banking customers.
- Customers can enjoy the above offers simultaneously. However, these offers cannot be used in conjunction with other promotion offers that are not listed in this promotion material.
- The above products, services and offers are subject to the relevant terms. For details, please refer to the relevant promotion materials or contact the branch staff of Bank of China (Hong Kong) Limited (“BOCHK”).
- Customers are responsible for the data charges of using BOCHK Mobile Application or Mobile Banking imposed by their service providers.
- BOCHK reserves the right to amend, suspend or terminate the above products, services and offer and to amend the relevant terms at any time at its sole discretion without prior notice.
- In case of any dispute, the decision of BOCHK shall be final.
- Should there be any discrepancy between the English and Chinese versions of this promotion material, the Chinese version shall prevail.

**Risk Disclosure :**

The following risk disclosure statements cannot disclose all the risks involved. You should undertake your own research and study before your trade or invest. You should carefully consider whether trading or investment is suitable in light of your own financial position and investment objective. You are advised to seek independent financial and professional advice before you trade or invest. You should seek independent professional advice if you are uncertain of or have not understood any aspect of the following risk disclosure statements or the nature and risks involved in trading or investment.

## **Risk Disclosure of Securities Trading**

### **Risk of Securities Trading**

The prices of securities fluctuate, sometimes dramatically. The price of a security may move up or down, and may become valueless. It is as likely that losses will be incurred rather than profit made as a result of buying and selling securities.

### **Risk Disclosure relating to Warrants and Callable Bull/Bear Contracts ("CBBCs") trading**

The price of the warrants and CBBCs may fall in value as rapidly as it may rise and investors may sustain a total loss of their investment. Past performance of the underlying asset is not an indicator of future performance. You should ensure that you understand the nature of the warrants and CBBCs and carefully study the risk factors set out in the relevant listing documents of the warrants and CBBCs and, where necessary, seek professional advice. Warrants that are not exercised will have no value upon expiry. CBBCs have a mandatory call feature and, when the price of the underlying asset reaches the call price, will be early terminated immediately, in which case: (i) Category N CBBCs investors will not receive any cash payment; and (ii) Category R CBBCs investors may receive a cash payment called the Residual Value, which may be zero.

The structured products at times there may not be any counterparty or that the structured products issuer may be the only person quoting prices on the Exchange.

This promotion material does not constitute any offer, solicitation, recommendation, comment or guarantee to the purchase, subscription or sale of any investment product or service and it should not be considered as investment advice.

This promotion material is issued by BOCHK and the contents have not been reviewed by the Securities and Futures Commission of Hong Kong.